

### **Curriculum Vitae René Kurmann:**

René Kurmann, from Honau / LU, is married and has three children. He is Managing Partner of Wipolero Treuhand AG, Hünenberg, that is active in the field of management consulting, tax and commercial law advisory services as well as related areas. René has built up more than thirty years of experience in close contact with a demanding clientele, always aiming at providing a high standard of service. In his more than 25 years of working with Wipolero, he has helped building a company with a strong reputation of service excellence and long-standing client relationships. Thanks to his broad network of potential business relationships in the field of wealth management and family office services, René can support St. Gotthard Wealth in further developing its growth strategy, also with a focus on clients in the region of Zug and the nearby region. René holds a Swiss federal diploma in financial accounting.



**Curriculum Vitae Daniel Gerber:**

Daniel Gerber, from Langnau i.E. / BE, is married and has three children. He is Founder & Director of Nab Tower Limited, active in the field of consultancy, looks back to almost thirty years in private banking and wealth management. He has extensive senior management experience as a former CEO, board member and senior executive in Swiss private banks and their subsidiaries in the United Kingdom. With the support of Daniel, St. Gotthard Wealth aims to further grow its customer base and can draw on his broad experience in creating value for high net-worth clients. Daniel holds an MSc from the Swiss Federal Institute of Technology (ETH Zürich) as well as an Executive MBA from the University of Zürich. Moreover, he holds a federal diploma in financial analysis and portfolio management from the Swiss Training Centre of Investment Professionals (AZEK). In addition to being a Swiss national, Daniel also holds the British citizenship.

